SRM ENERGY LIMITED

REGD. OFFICE: ROOM NO. 2, GROUND FLOOR, 1A MALL ROAD, SHANTI KUNJ, VASANT KUNJ, NEW DELHI - 110070

CIN L17100DL1985PLC303047 **website:** www.srmenergy.in
TEL. NO. +91-011-4576 8283 email: info@srmenergy.in

Ref: SRMEL/ST.EX./2025-26/ Dated: 26.08.2025

BOMBAY STOCK EXCHANGE LIMITED
DEPARTMENT OF CORPORATE SERVICES
FLOOR 25, PHIROZE JEEJEEBHOY TOWERS,
DALAL STREET,
MUMBAI-400001

Our Scrip Code: 523222

Sub: Outcome of Board Meeting held on August 26, 2025

Dear Sir/Ma'am,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations), please be informed that the Board of Directors at their meeting held today through video conferencing has decided/noted/approved the following:

1. Approved the Notice of 38th Annual General Meeting to be held on Friday, the 26th September, 2025 at 12:30 P.M through Video Conferencing/Other Audio Visual means ("VC/OAVM"), along with the Directors' Report, and Management Discussion Analysis Report for the year ended 31st March, 2025.

2. Decided to close the Register of Members and Share Transfer Book from Saturday, 20th September, 2025 to Friday, 26th September, 2025 (both days inclusive) for the purpose of Annual General Meeting.

3. The Cut-off date for procuring the data of Shareholders for sending the Annual Report is 29th August, 2025 (Friday).

4. The Cut-off date to identify the shareholders for the purpose of e-voting is 19th September, 2025 (Friday).

5. The Voting period for the electronic voting will be started from 9.00 A.M. on 23rd September, 2025 (Tuesday) to 5.00 P.M. of 25th September, 2025 (Thursday).

6. Decided to appoint Mr. Satish Kumar Nirankar, Proprietor of M/s S.K. Nirankar & Associates, Company Secretaries of Noida (FRN: S2018UP570400 and Membership No. F9605) as Scrutinizer of 38th AGM of the Company.

7. As per the relevant circulars issued by the Ministry of Corporate Affairs and the Securities and Exchange Board of India, the Board has noted that the Annual Report for the ensuing AGM shall be sent to the shareholders only by way of electronic mode, no physical dispatch of Annual Report shall take place.

   Further, in terms of Regulation 36(1)(b) of the SEBI Listing Regulations, a letter providing the weblink, including the exact path, where the Notice of AGM and complete Annual Report is available, shall be physically sent to all the shareholders of the Company as appearing in the Register of Members of the Company as on Friday, August 29, 2025 (the Cut-off date).

PANKAJ GUPTA
Digitally signed by PANKAJ GUPTA
Date: 2025.08.26 16:38:51 +05'30'

---

8. Decided to re-appoint M/s S.K. Nirankar & Associates, Company Secretaries (FRN: S2018UP570400 and Peer Review Certificate No. 2025/2022) as Secretarial Auditors of the Company for the financial year 2025-26. *(Please note pursuant to regulation 15(2) of the SEBI Listing Regulations, the provisions of Regulation 24A are not applicable to the Company, accordingly the appointment of Secretarial Auditors of the Company has been made for the Financial year 2025-26 only instead of 5 consecutive financial years).*

9. To re-commend the shareholders of the Company for the appointment of M/s. Rajat Associates, (FRN: 001885C and Peer Review Certificate No. 15943) as the Statutory Auditors, in place of retiring Auditors Saini Pati Shah & Co. LLP (FRN: 137904W/W100622), for a period of 5 (Five) consecutive years from the conclusion of the ensuing 38th Annual General Meeting till the conclusion of the 43rd Annual General Meeting of the Company.

10. To transfer the investment, i.e., underlying 13,20,000 equity shares having face value of Rs. 10/- (Rupees Ten) each held in M/s. SRM Energy Tamilnadu Private Limited (the Wholly Owned Subsidiary) to M/s. Spice Energy Private Limited (the Holding Company / Promoter Company) at a lump sum consideration of Rs. 1,00,000/- (Rupees One Lakh Only). The said transfer is being made Pursuant to the approval of the shareholders of the Company accorded through postal ballot proceedings concluded on August 22, 2025.

Disclosure of information pursuant to Regulation 30, read with Schedule III of SEBI Listing Regulations, and with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, pertaining to item No. 8, 9 &10 is enclosed as ANNEXURE-A, B and C respectively.

The meeting was commenced at 03:00 P.M (IST). and concluded at 03:45 P.M. (IST).

This is for your information and record please.

Thanking you,

Yours Faithfully,
For **SRM Energy Limited**

PANKAJ GUPTA

Digitally signed by PANKAJ GUPTA
Date: 2025.08.26 16:39:45 +05'30'

(Pankaj Gupta)
Company Secretary and Compliance Officer
ICSI M. No.: A63088

Encl: as above

SRM ENERGY LIMITED

REGD. OFFICE: ROOM NO. 2, GROUND FLOOR, 1A MALL ROAD, SHANTI KUNJ, VASANT KUNJ, NEW DELHI - 110070

CIN L17100DL1985PLC303047
TEL. NO. +91-011-4576 8283
website: www.srmenergy.in
email: info@srmenergy.in

Annexure - A

Disclosures as required under Regulation 30 read with Schedule III of the SEBI Listing Regulations, 2015 and SEBI circular dated November 11, 2024.

1.	**Name of Secretarial Auditors**	S. K. Nirankar & Associates (FRN: S2018UP570400 and Peer Review Certificate No. 2025/2022)
2.	**Reason for Change:**	No Change - Re-appointed as Secretarial Auditors of the Company as per the requirements under Companies Act, 2013 and the SEBI Listing Regulations.
3.	**Date of appointment & terms of appointment:**	The date of re-appointment is August 26, 2025. The Board of Directors of the Company in its meeting held today i.e. August 26, 2025 has re-appointed M/s. S K Nirankar & Associates (FRN: S2018UP570400 and Peer Review Certificate No. 2025/2022) as the Secretarial Auditors of the Company for the financial year 2025-26. *Please note pursuant to regulation 15(2) of the SEBI Listing Regulations, the provisions of Regulation 24A are not applicable to the Company, accordingly, the appointment of Secretarial Auditors of the Company has been made for the Financial year 2025-26 only instead of 5 consecutive financial years*
4.	**Brief Profile:**	S K Nirankar & Associates, Company Secretary in Practice, is a sole proprietary firm bearing registration number S2018UP570400 and Peer Reviewed Certificate No. 2025/2022. The firm was founded by Mr. Satish Kumar Nirankar, a commerce and law graduate and a fellow member of ICSI. Mr. Satish Kumar Nirankar has over 18 years of experience in corporate governance and compliance functions of domestic and international laws. Mr. Satish Kumar Nirankar has enriching experience of domestic/global acquisitions, corporate restructuring, transaction advisory, due diligence, project management, fund raising, inbound & outbound investment, SEBI regulations, private equity, MIS, processes & controls and interactions with regulatory authorities.
5.	**Disclosure of relationship between directors:**	No such relation.

PANKAJ GUPTA

Digitally signed by PANKAJ GUPTA
Date: 2025.08.26 16:39:57 +05'30'

Annexure – B

Disclosures as required under Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI circular dated November 11, 2024.

1.	**Name of Statutory Auditors**	M/s. Rajat Associates, Chartered Accountants (FRN: 001885C & Peer Review Certificate No. 15943)
2.	**Reason for Change:**	The term of the current Statutory Auditors i.e. M/s. Saini Pati Shah & Co. LLP, Chartered Accountants (Firm Registration No. 137904W/W100622) shall be completed at the conclusion of ensuing 38th Annual General Meeting of the Company. Therefore, the Board, on the recommendation of the Audit Committee and subject to the approval of the shareholders of the Company, has proposed to appoint M/s. Rajat Associates, Chartered Accountants (FRN: 001885C) as the Statutory Auditors of the Company for a term of 5 (five) consecutive years, to hold office from the conclusion of ensuing 38th AGM till the conclusion of 43rd AGM of the Company.
3.	**Date of appointment & terms of appointment:**	Term: 5 years For a term of 5 years, commencing from the conclusion of the ensuing 38th Annual General Meeting of the Company to be held on September 26, 2025 till the conclusion of the 43rd Annual General Meeting of the Company.
4.	**Brief Profile:**	M/s. Rajat Associates, Chartered Accountants, is a partnership firm which is provides services in the field of Direct Tax, GST, Auditing (Statutory Audit, Tax Audit, Internal Audit, Forensic Audit and Transfer Pricing Audit), Accounting, Support for Corporate Insolvency Resolution, Voluntary Liquidation, Business Valuation and valuation of securities or financial assets etc. The firm has its Head office at Delhi with branches in multiple locations in all over India. It has been registered with the Institute of Chartered Accountants of India having Firm Registration No. 001885C and Peer Review Certificate No. 15943.
5.	**Disclosure of relationship between directors:**	No such relation.

PANKAJ GUPTA

Digitally signed by PANKAJ GUPTA
Date: 2025.08.26 16:40:08 +05'30'

SRM ENERGY LIMITED

REGD. OFFICE: ROOM NO. 2, GROUND FLOOR, 1A MALL ROAD, SHANTI KUNJ, VASANT KUNJ, NEW DELHI - 110070

CIN L17100DL1985PLC303047 **website:** www.srmenergy.in
TEL. NO. +91-011-4576 8283 email: info@srmenergy.in

Annexure – C

Disclosures as required under Regulation 30 read with Schedule III of the SEBI Listing Regulations and SEBI circular dated November 11, 2024.

1.	The amount and percentage of the turnover or revenue or income and net worth contributed by such unit or division or undertaking or **SUBSIDIARY** or associate company of the listed entity during the last financial year;	NIL
2.	Date on which the agreement for sale has been entered into;	August 26, 2025
3.	The expected date of completion of sale/disposal	August 27, 2025
4.	Consideration received from such sale/disposal	Rs. 1,00,000/- (Rupees One Lakh Only)
5.	Brief details of buyers and whether any of the buyers belong to the promoter/ promoter group/group companies. If yes, details thereof;	**Spice Energy Private Limited** having its Registered office at 21, Basant Lok Complex, Vasant Vihar, New Delhi – 110057 and CIN: U70200DL2007PTC168066. Spice Energy Private Limited is the Holding and Promoter Company of M/s. SRM Energy Limited, holding 64,50,000 equity shares of Rs. 10/- each representing 71.19% of total share capital of the Company.
6.	Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length".	Yes, the transaction falls within the ambit of related party transactions. However, it is made at Arm's Length basis. The Company has carried out the aforesaid transaction by obtaining the approval of the shareholders of the Company in terms of Section 180 read with Section 188 of the Companies Act, 2013 through postal ballot proceedings concluded on August 22, 2025. Please note that the provisions of Regulations 23 of SEBI Listing Regulations that deal with the Related Party Transactions are not applicable to the Company pursuant to the exemption available to the Company under Regulation 15(2) of the said regulations.

PANKAJ GUPTA

Digitally signed by PANKAJ GUPTA
Date: 2025.08.26 16:40:21 +05'30'

7.	Whether the sale, lease or disposal of the undertaking is outside Scheme of Arrangement? If yes, details of the same including compliance with regulation 37A of LODR Regulations.	Not Applicable
8.	Additionally, in case of a slump sale, indicative disclosures provided for amalgamation/merger, shall be disclosed by the listed entity with respect to such slump sale.	Not Applicable

PANKAJ GUPTA

Digitally signed by PANKAJ GUPTA
Date: 2025.08.26 16:40:33 +05'30'